



**NORTHERN MINING
LIMITED**

1 September 2011

NORT1C0R1C151

Notice given under Section 708A(5) of the Corporations Act

Between 22 and 25 August 2011; Northern Mining Limited issued **19,741,579** fully paid Ordinary Shares in a Placement that may be subject to a subsequent offer for sale. Northern Mining Limited relies on Section 708A(5) of the Corporations Act in relation to this issue of Shares.

This notice is given under Section 708(A)(5)(e) of the Act.

The Company confirms that, as at the date of this notice, it has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (ii) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document; and

The Company confirms that, as at the date of this notice:

- (a) the Issue has been made without disclosure to investors under Part 6D.2 of the Act.

Dated: 1 September 2011

Ross Kestel
Company Secretary